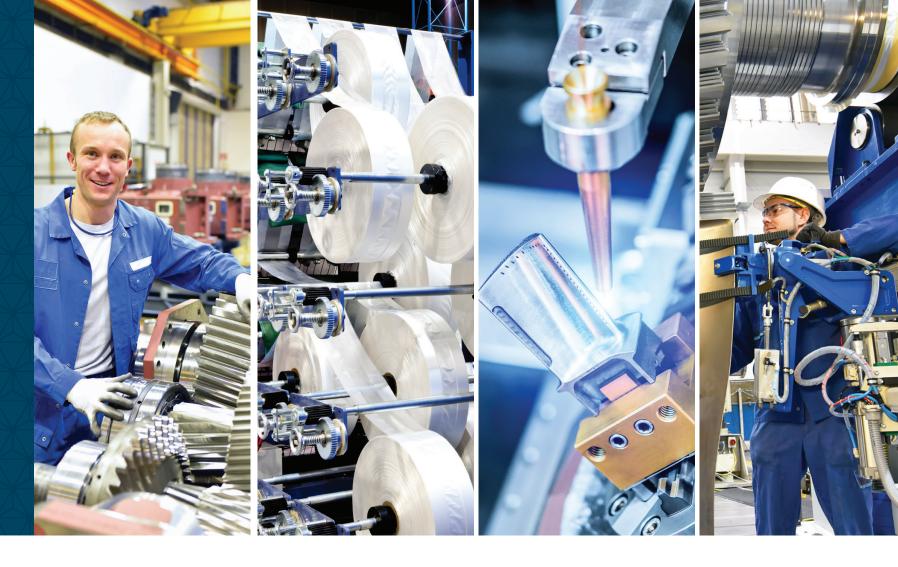
Revealing MANUFACTURING



gardnerintelligence.com

We Provide Actionable INSIGHTS FOR YOUR BUSINESS



Gain actionable insights grounded in market trends, competitive intelligence and manufacturers' behavior from Gardner Intelligence's *access*, *acumen* and *authority*.





EXTRAORDINARY

Access

We reach more than 338,000 manufacturing professionals, from the C-suite to the shop floor, in more than 100,000 facilities. Our scope of contacts ensures that we can find the right people to answer your questions.



EXPERIENCED

Acumen

Our team of researchers and analysts leverages 90 years of subject matter expertise to keep pace with the evolving nature of manufacturing.





















8 Revealing Manufacturing

EXPERT

Authority

Combining our *access* and *acumen*, we provide insights that you can trust to enhance your business.

ENGAGEMENT

Methodology

Gardner Intelligence applies industry best practices in *research* and *analytics* engagements, executed through six key stages:

1

DEFINE NEEDS

Identify client business objectives and information needs 2

ASSESS OPTIONS

Discuss research and analytic approaches to address those needs

3

DEVELOP PLAN

Prepare proposal documenting key parameters of recommended approach

4

COLLECT DATA

Conduct research and analytics, with client input as needed 5

MINE DATA

Analyze and interpret results

6

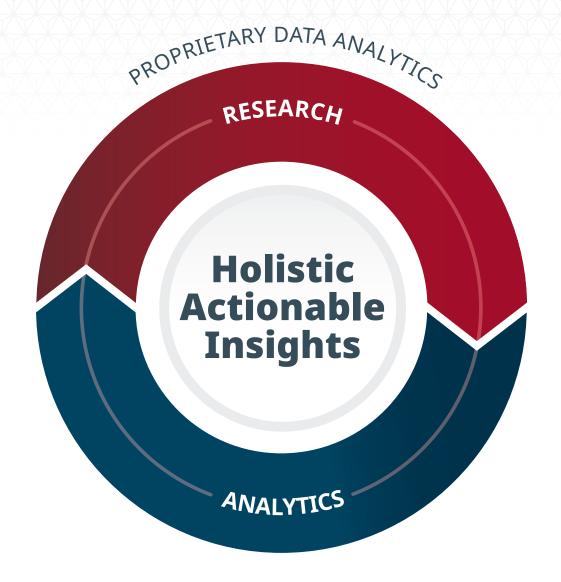
RECOMMEND ACTIONS

Deliver insights and recommendations from the data that address client needs



The team came through at every stage of the project. They delivered on our needs and expectations where others were unwilling or not capable of doing so. I couldn't have asked for more in a research partner on this project.

Uday Yadati, Director of Corporate Strategy
HEWLETT PACKARD



Drive your business with holistic insights revealed through Gardner Intelligence's unparalleled integration of timely *research* among relevant segments, in-depth knowledge of manufacturing and expert *analysis* of data — yours, ours, industry and economic.



Understanding current manufacturing conditions as well as forecasting demand in the industry is crucial. I count on Gardner Intelligence's regular insights and they do not disappoint. The information they provide and the analysis behind it is just not available anywhere else.

> Michele Walker, Business Development Leader WALDMANN LIGHTING COMPANY

RESEARCH

Gardner Intelligence offers you the opportunity to find out exactly what you want, from exactly who you want. We can survey based on industry, job level, plant size, geographic region and more.



What *messaging* is most effective among my prospects?



How does the market view my brand versus the competition?



What **benefits** maximize the potential of my new initiative?



How is my target **buying and using** the types of products I supply?

ANALYTICS

Data should be as unique as your business. Our end-market analysis services allow you to see how the industries you serve are being affected by market factors. Find out everything you need to know to plan for the future and stay ahead of the trend line.



What are the key indicators of my revenue?



How is the market *projected* to change?



What is the *size* of my market?



What are the relevant industries for my business?



How do I effectively **benchmark** my business?

Available for Speaking

ENGAGEMENTS

Conferences

- Sales Meetings
- **Executive Team Meetings**



Keeping a Pulse on

MANUFACTURING

Gardner Intelligence has been developing and delivering market intelligence to industrial manufacturing for nearly 50 years. We offer a variety of ongoing resources to help you stay ahead of trends, giving you the edge for continued success.



Gardner **Business Index**

We survey more than 50,000 manufacturing facilities per month to create a diffusion index measuring month-tomonth changes in activity in durable goods and discrete parts production.



Gardner **Snapshot**

Get a customized report containing only the information that you need and want to know. Keeping you informed about business activity in your geographic area, the end markets you serve and the type of manufacturing you do.



Monthly **Updates**

Chief Economist Michael Guckes provides insight into what's happening currently in manufacturing markets in a monthly blog post on gardnerintelligence.com

Drills - High Speed Steel 178M will be spent on Drills - High Speed Steel in the US in 2020. 2020 CAPITAL SPENDING SURVEY Drills The report projects \$527M will be spent on Drills in the US in 35% History of spending on Drills 18 Informing Manufacturing

Industry **REPORTS**

We are constantly monitoring the manufacturing world. You can keep up to date on what's important with our proprietary reports and surveys:

- Capital Spending Survey
- **Top Shops Reports**
- World Machine Tool Survey
- Media Usage in Manufacturing Survey



Get reliable information to make confident decisions. gardnerintelligence.com

Business Challenges.

Get the information you need to stay competitive. **Gardner Intelligence** can help you tackle complex business questions using a combination of research and consulting to define the best strategy for growth.



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